Financial

Clients & Participants



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Atlantic Financial Mortgage Company  Bank of Boston  Baytate w Federal Savings Bank  Baybank Systems Inc.  Bernard, Johnson & Company, CPA's  Brown & Brown, CPA’s  Boston Safe Deposit & Trust

* Boston University w Law Area  Bank of Hamilton/Bermuda  Cape Cod Bank and Trust  Clearpoint Research Corp  Colonial National Bank
* Commonwealth Financial Group  Dupont, Company  Dun & Bradstreet  Eastern Bank  Essex Bank  Ernst & Whinney, Internal Accounting  Executive Financial Services  Financial Managers, CFO w Feeley & Driscoll, CPA's  Federal Reserve Bank of Boston  Fidelity Investments  First Security Fund National Bank  Gauthier & Maddocks, CPA’s  Greater Boston Federal Credit Union  Growth Concepts Group, Inc.  Homeowners Savings Bank  Indiana First Bank  John Hancock Financial Services
* Key Corporation  Krupp Asset Management  MacDonald, Levine, Jenkins & Co, Inc.  Martha's Vineyard National Bank  Massachusetts Financial Services  Metropolitan Credit Union  Mutual of Boston  Northland Investment Corporation  Philadelphia Federal Credit  Pioneer Group, Inc.  Putnam Financial  Retina Associates, Inc.  Rhode Island Bank  Royal Bank of Philadelphia  Safety Fund National Bank  State Street Bank  State Mutual Companies  Sterling Bank  Sun Financial Group  Textron Financial Corporation  The Boston Company  The Massachusetts Company  Thompson Financial Services  Tower Federal Credit  Unifirst  United Asset Mangement, Inc.  Universal Systems Associates, Inc.  Watertown Savings Bank
* West Newton Savings Bank

What Participants Have Said!

This seminar was excellent in that it directly relates to everything I do, either in or out of work  It is a useful tool for every situation.

# Boston Company, Terry Conroy, Claims Control Specialist

I enjoyed the group interaction and the leader's energy level while presenting the material  The session was excellent.

# Bank of Bermuda, Edwina Lambert, Retail Banking

I found the information on the motivation clear and very beneficial  It will help me with a particular employee at the bank.

# Safety Fund National Bank, Mary Ellen Mana, Branch Manager

The program was great  Your presentation was entertaining and the two hours flew by  Tips regarding lists and putting them into story form so that each item is remembered and exaggerating something about someone in order to remember names were helpful.

# West Newton Savings Bank, Debby Berube, Service Representative

I am glad I attended the class  I learned to make a list of things to do and to set aside some time to take a break.

# Bay State Federal Savings Bank, Boisora Zade, Asst. Vice President

I learned to improve my skills in order to manage with a team approach.

# State Mutual Companies, Jane Blinkhorn, Chief Administrator

I would not change a thing about this program  I learned to be more specific when giving assignments and to make sure that the employee knows what is expected.

# Federated Investors, Suzanne Ward, Board Relations Supervisor

I've listened to a number of time management tapes in the past and always revert back to my old ways  But, this time, I am going to start posting reminders and know it will work!

**Feeley & Driscoll, CPA's, Cynthia Harmon, Manager**